

REPORT BACK TEST TIME FRAME
RESET OPTIONS REPRESENTED

STATE: ALL

DATE 04/2014 - 04/2024
 4/25/24 \$100,000

 Annual / Biennial / Triennial / Quadrennial /
 Quinquennial

 LOWEST AM BEST RATING: B++
 0%

This report represent the top performing Fixed Indexed Annuity Crediting Methods based upon the sorting criteria selected for this report. The rates used for this report are updated at the beginning of every month and can be changed without warning. Hypothetical returns, like the ones represented in this report, should not be the only criteria used when selecting a Fixed Indexed Annuity product. All features of a particular product should be considered along with the performance information represented in this report.

SURRENDER TERMS INCLUDED

10YR

Top 50 of 475 eligible crediting methods

	CARRIER/PRODUCT	AM	TERM	INDEX/RESET/CREDITING METHOD	BONUS	TRIG	CAP	SPREAD	BOOST	FLOOR	PAR	FEE	RETURN
1	Ibexis/FIA Plus 10	A-	10	S&P 500/Annual/P-P	0%	0%	23.75%	0%	0%	-15%	100%	0%	8.4%
2	Americo (Legacy)/LibertyMark Freedom 10	A	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	78%	0%	8.31%
3	Americo (Legacy)/ClassicMark 10 LT	A	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	77%	0%	8.21%
4	Americo (Legacy)/ClassicMark 10	A	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	77%	0%	8.21%
5	Americo (Legacy)/LibertyMark Freedom 10 LT	A	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	76%	0%	8.11%
6	Oceanview/Harbourview 10	A	10	S&P 500/Annual/P-P	0%	0%	15%	0%	0%	0%	100%	0%	7.88%
7	Oceanview/Harbourview 10 CA	A	10	S&P 500/Annual/P-P	0%	0%	15%	0%	0%	0%	100%	0%	7.88%
8	Americo (Legacy)/ClassicMark 10 Plus	A	10	S&P 500/Biennial/P-P	4%	0%	0%	0%	0%	0%	68%	0%	7.73%
9	Fidelity and Guaranty/Performance Pro	A-	10	S&P 500/Triennial/P-P	15%	0%	24.5%	0%	0%	0%	100%	0%	7.7%
10	Delaware Life/Target Growth 10	A-	10	S&P 500/Annual/P-P	0%	0%	0%	2%	0%	0%	75%	0%	7.7%
11	Guaranty (GILICO)/Wealth Choice 10 Bonus	B++	10	S&P 500/Monthly/Sum	5%	0%	3.5%	0%	0%	0%	100%	0%	7.66%
12	United Life/WealthChoice 10 Bonus	A-	10	S&P 500/Monthly/Sum	5%	0%	3.5%	0%	0%	0%	100%	0%	7.66%
13	Americo (Legacy)/ClassicMark 10 LT Plus	A	10	S&P 500/Biennial/P-P	3%	0%	0%	0%	0%	0%	68%	0%	7.63%
14	Ibexis/FIA Plus 10	A-	10	S&P 500/Annual/P-P	0%	0%	18.75%	0%	0%	-10%	100%	0%	7.61%
15	Aspida/Synergy Choice Max 10	A-	10	S&P 500/Annual/P-P	0%	0%	0%	0%	0%	0%	65%	0%	7.6%
16	Delaware Life/Target Growth 10	A-	10	S&P 500/Annual/P-P	0%	0%	0%	0%	0%	0%	65%	0%	7.6%
17	American Life/American Select 10 Bonus	B++	10	S&P 500/Annual/P-P	10%	0%	11%	0%	0%	0%	100%	0%	7.6%
18	Sentinel/Accumulation Protector Plus	B++	10	S&P 500/Biennial/P-P	10%	0%	0%	0%	0%	0%	60%	0%	7.52%
19	Nassau Re/Growth Annuity w/Inc G-B	B++	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	70%	0%	7.51%
20	Nassau Re/Growth Annuity G-B	B++	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	70%	0%	7.51%
21	Aspida/Synergy Choice Max 10	A-	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	70%	0%	7.51%
22	Nassau Re/Growth Annuity G-A	B++	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	70%	0%	7.51%
23	Nassau Re/Growth Annuity w/Inc G-A	B++	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	70%	0%	7.51%
24	American National/Strategy Indexed Annuity Plus 10	A	10	S&P 500/Monthly/Sum	1%	0%	3.65%	0%	0%	0%	100%	0%	7.51%
25	Aspida/Synergy Choice Max 10	A-	10	S&P 500/Biennial/P-P	0%	0%	21%	0%	0%	0%	100%	0%	7.34%
26	Fidelity and Guaranty/Performance Pro	A-	10	S&P 500/Triennial/P-P	11%	0%	24.5%	0%	0%	0%	100%	0%	7.32%
27	American Equity/FlexShield 10	A-	10	S&P 500/Annual/P-P	0%	0%	17%	0%	0%	-15%	100%	0%	7.29%
28	Lincoln National/OptiBlend 10	A+	10	S&P 500/Annual/P-P	0%	0%	0%	0%	0%	0%	62%	0%	7.27%
29	Fidelity and Guaranty/Prosperity Elite 10 Protection	A-	10	S&P 500/Annual/P-P	4%	0%	11.5%	0%	0%	0%	100%	0%	7.24%
30	Fidelity and Guaranty/Prosperity Elite 10 Protection	A-	10	S&P 500/Annual/P-P	4%	0%	11.5%	0%	0%	0%	100%	0%	7.24%
31	Nationwide/Peak 10	A+	10	S&P 500/Biennial/P-P	0%	0%	0%	1%	0%	0%	70%	0%	7.19%
32	Nassau Re/Growth Annuity w/Inc G-A	B++	10	S&P 500/Annual/P-P	0%	0%	12.25%	0%	0%	0%	100%	0%	7.18%
33	Nassau Re/Growth Annuity G-A	B++	10	S&P 500/Annual/P-P	0%	0%	12.25%	0%	0%	0%	100%	0%	7.18%
34	Fidelity and Guaranty/Prosperity Elite 10 Protection	A-	10	S&P 500/Annual/P-P	3%	0%	11.5%	0%	0%	0%	100%	0%	7.14%
35	Fidelity and Guaranty/Prosperity Elite 10 Protection	A-	10	S&P 500/Annual/P-P	3%	0%	11.5%	0%	0%	0%	100%	0%	7.14%
36	United Life/WealthChoice 10	A-	10	S&P 500/Monthly/Sum	0%	0%	3.5%	0%	0%	0%	100%	0%	7.14%
37	Guaranty (GILICO)/Wealth Choice 10	B++	10	S&P 500/Monthly/Sum	0%	0%	3.5%	0%	0%	0%	100%	0%	7.14%
38	Fidelity and Guaranty/Performance Pro	A-	10	S&P 500/Triennial/P-P	9%	0%	24.5%	0%	0%	0%	100%	0%	7.13%
39	Nassau Re/Bonus Annuity w/Inc G-A	B++	10	S&P 500/Annual/P-P	10%	0%	10%	0%	0%	0%	100%	0%	7.12%
40	Nassau Re/Bonus Annuity G-A	B++	10	S&P 500/Annual/P-P	10%	0%	10%	0%	0%	0%	100%	0%	7.12%
41	Sentinel/Accumulation Protector Plus	B++	10	S&P 500/Annual/P-P	10%	0%	10%	0%	0%	0%	100%	0%	7.12%
42	Aspida/Synergy Choice Bonus 10	A-	10	S&P 500/Biennial/P-P	10%	0%	0%	0%	0%	0%	56%	0%	7.11%
43	United Life/WealthChoice 10	A-	10	S&P 500/Annual/P-P	0%	0%	12%	0%	0%	0%	100%	0%	7.06%
44	Guaranty (GILICO)/Wealth Choice 10	B++	10	S&P 500/Annual/P-P	0%	0%	12%	0%	0%	0%	100%	0%	7.06%
45	Ibexis/FIA Plus 10	A-	10	S&P 500/Annual/P-P	0%	0%	15.75%	0%	0%	-5%	100%	0%	7.06%
46	Fidelity and Guaranty/Prosperity Elite 10 Enhancement	A-	10	S&P 500/Annual/P-P	2%	0%	11.5%	0%	0%	0%	100%	0%	7.03%
47	Fidelity and Guaranty/Prosperity Elite 10 Enhancement	A-	10	S&P 500/Annual/P-P	2%	0%	11.5%	0%	0%	0%	100%	0%	7.03%
48	Atlantic Coast/Accumulation Protector Plus	B++	10	S&P 500/Biennial/P-P	5%	0%	0%	0%	0%	0%	60%	0%	7.02%
49	Prudential/SurePath 10	A+	10	S&P 500/Triennial/P-P	0%	0%	32%	0%	0%	0%	100%	0%	7.01%
50	Oceanview/Harbourview 10	A	10	S&P 500/Biennial/P-P	0%	0%	0%	0%	0%	0%	65%	0%	7.01%

*Uses Partial Hypothetical Back-Testing

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**For agent use and allocation recommendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) [insurance company/companies] listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to achieve the ten years of performance. 'A.M. Best Financial Strength Rating: A- ('Excellent'), 4th highest out of 16 ratings for financial strength. Rating as of December 4, 2020.*

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DATE 04/2014 - 04/2024
 4/25/24 \$100,000

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 LOWEST AM BEST RATING: B++
 0%

This report represent the top performing Fixed Indexed Annuity Crediting Methods based upon the sorting criteria selected for this report. The rates used for this report are updated at the beginning of every month and can be changed without warning. Hypothetical returns, like the ones represented in this report, should not be the only criteria used when selecting a Fixed Indexed Annuity product. All features of a particular product should be considered along with the performance information represented in this report.

SURRENDER TERMS INCLUDED
10YR

Top 50 of 2419 eligible crediting methods

	CARRIER/PRODUCT	AM	TERM	INDEX/RESET/CREDITING METHOD	BONUS	TRIG	CAP	SPREAD	BOOST	FLOOR	PAR	FEE	RETURN
1	Athene/Accumulator 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	0%	0%	0%	0%	0%	0%	260%	0.95%	30.47%
2	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	18%	0%	0%	0%	0%	0%	225%	2.2%	28.11%
3	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	17%	0%	0%	0%	0%	0%	225%	2.2%	28%
4	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	16%	0%	0%	0%	0%	0%	225%	2.2%	27.89%
5	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	16%	0%	0%	0%	0%	0%	225%	2.2%	27.89%
6	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	12%	0%	0%	0%	0%	0%	225%	1.25%	27.44%
7	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	225%	1.25%	27.32%
8	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	225%	1.25%	27.32%
9	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	225%	1.25%	27.32%
10	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	10%	0%	0%	0%	0%	0%	225%	2.2%	27.21%
11	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	8%	0%	0%	0%	0%	0%	225%	2.2%	26.98%
12	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	6%	0%	0%	0%	0%	0%	225%	1.25%	26.74%
13	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	4%	0%	0%	0%	0%	0%	225%	1.25%	26.5%
14	Athene/Accumulator 10	A	10	AI Powered Global Opportunities*/Annual/P-P	0%	0%	0%	0%	0%	0%	190%	0.95%	24.82%
15	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	18%	0%	0%	0%	0%	0%	175%	0.95%	23.87%
16	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	17%	0%	0%	0%	0%	0%	175%	0.95%	23.76%
17	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	16%	0%	0%	0%	0%	0%	175%	0.95%	23.66%
18	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	16%	0%	0%	0%	0%	0%	175%	0.95%	23.66%
19	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	12%	0%	0%	0%	0%	0%	175%	0%	23.23%
20	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	23.12%
21	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	23.12%
22	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	23.12%
23	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	10%	0%	0%	0%	0%	0%	175%	0.95%	23%
24	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Biennial/P-P	8%	0%	0%	0%	0%	0%	175%	0.95%	22.78%
25	Sentinel/Accumulation Protector Plus RER	B++	10	Credit Suisse ESG Macro 5%*/Triennial/P-P	10%	0%	0%	0%	0%	0%	550%	0.95%	22.77%
26	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	6%	0%	0%	0%	0%	0%	175%	0%	22.55%
27	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	4%	0%	0%	0%	0%	0%	175%	0%	22.32%
28	Atlantic Coast/Accumulation Protector Plus RER	B++	10	Credit Suisse ESG Macro 5%*/Triennial/P-P	5%	0%	0%	0%	0%	0%	550%	0.95%	22.2%
29	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	18%	0%	0%	0%	0%	0%	160%	2.2%	21.79%
30	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	17%	0%	0%	0%	0%	0%	160%	2.2%	21.68%
31	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	16%	0%	0%	0%	0%	0%	160%	2.2%	21.58%
32	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	16%	0%	0%	0%	0%	0%	160%	2.2%	21.58%
33	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	12%	0%	0%	0%	0%	0%	160%	1.25%	21.15%
34	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	11%	0%	0%	0%	0%	0%	160%	1.25%	21.04%
35	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	11%	0%	0%	0%	0%	0%	160%	1.25%	21.04%
36	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	11%	0%	0%	0%	0%	0%	160%	1.25%	21.04%
37	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	10%	0%	0%	0%	0%	0%	160%	2.2%	20.93%
38	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	8%	0%	0%	0%	0%	0%	160%	2.2%	20.7%
39	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	6%	0%	0%	0%	0%	0%	160%	1.25%	20.48%
40	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	4%	0%	0%	0%	0%	0%	160%	1.25%	20.25%
41	Athene/Ascent Pro 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	0%	0%	0%	0%	0%	0%	160%	1%	20.21%
42	Sentinel/Accumulation Protector Plus RER	B++	10	Credit Suisse ESG Macro 5%*/Biennial/P-P	10%	0%	0%	0%	0%	0%	385%	0.95%	20.16%
43	Sentinel/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Triennial/P-P	10%	0%	0%	0%	0%	0%	465%	0%	19.98%
44	Athene/Accumulator 10	A	10	UBS Innovative Balanced*/Biennial/P-P	0%	0%	0%	0%	0%	0%	260%	0.95%	19.9%
45	Atlantic Coast/Accumulation Protector Plus RER	B++	10	Credit Suisse ESG Macro 5%*/Biennial/P-P	5%	0%	0%	0%	0%	0%	385%	0.95%	19.6%
46	Atlantic Coast/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Triennial/P-P	5%	0%	0%	0%	0%	0%	465%	0%	19.42%
47	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	18%	0%	0%	0%	0%	0%	125%	0.95%	18.5%
48	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	17%	0%	0%	0%	0%	0%	125%	0.95%	18.39%
49	Athene/Performance Elite 10 Plus	A	10	UBS Innovative Balanced*/Biennial/P-P	18%	0%	0%	0%	0%	0%	225%	2.2%	18.36%
50	Athene/Performance Elite 10 Plus	A	10	AI Powered Global Opportunities*/Annual/P-P	16%	0%	0%	0%	0%	0%	125%	0.95%	18.29%

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Top 50 of 1613 eligible crediting methods

	CARRIER/PRODUCT	AM	TERM	INDEX/RESET/CREDITING METHOD	BONUS	TRIG	CAP	SPREAD	BOOST	FLOOR	PAR	FEE	RETURN
1	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	12%	0%	0%	0%	0%	0%	175%	0%	23.23%
2	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	23.12%
3	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	23.12%
4	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	23.12%
5	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	6%	0%	0%	0%	0%	0%	175%	0%	22.55%
6	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	4%	0%	0%	0%	0%	0%	175%	0%	22.32%
7	Sentinel/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Triennial/P-P	10%	0%	0%	0%	0%	0%	465%	0%	19.98%
8	Atlantic Coast/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Triennial/P-P	5%	0%	0%	0%	0%	0%	465%	0%	19.42%
9	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	12%	0%	0%	0%	0%	0%	125%	0%	17.88%
10	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	11%	0%	0%	0%	0%	0%	125%	0%	17.77%
11	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	11%	0%	0%	0%	0%	0%	125%	0%	17.77%
12	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	11%	0%	0%	0%	0%	0%	125%	0%	17.77%
13	Athene/Agility 10	A	10	AI Powered Global Opportunities*/Biennial/P-P	0%	0%	0%	0%	0%	0%	135%	0%	17.41%
14	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	6%	0%	0%	0%	0%	0%	125%	0%	17.23%
15	Sentinel/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Biennial/P-P	10%	0%	0%	0%	0%	0%	320%	0%	17.17%
16	Athene/Performance Elite 10	A	10	AI Powered Global Opportunities*/Annual/P-P	4%	0%	0%	0%	0%	0%	125%	0%	17.01%
17	Atlantic Coast/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Biennial/P-P	5%	0%	0%	0%	0%	0%	320%	0%	16.62%
18	North American/Secure Horizon	A+	10	Loomis Sayles Managed Futures*/Quinquennial/P-P	0%	0%	0%	0%	0%	0%	450%	0%	15.78%
19	North American/Secure Horizon	A+	10	Loomis Sayles Managed Futures*/Quinquennial/P-P	0%	0%	0%	0%	0%	0%	450%	0%	15.78%
20	Athene/Performance Elite 10	A	10	UBS Innovative Balanced*/Biennial/P-P	12%	0%	0%	0%	0%	0%	175%	0%	15.24%
21	Athene/Performance Elite 10	A	10	UBS Innovative Balanced*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	15.14%
22	Athene/Performance Elite 10	A	10	UBS Innovative Balanced*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	15.14%
23	Athene/Performance Elite 10	A	10	UBS Innovative Balanced*/Biennial/P-P	11%	0%	0%	0%	0%	0%	175%	0%	15.14%
24	Global Atlantic (Forethought)/ForeAccumulation II 10	A	10	PIMCO Tactical Balance*/Annual/P-P	0%	0%	0%	0%	0%	0%	285%	0%	15.06%
25	Athene/Performance Elite 10	A	10	UBS Innovative Balanced*/Biennial/P-P	6%	0%	0%	0%	0%	0%	175%	0%	14.61%
26	Athene/Performance Elite 10	A	10	UBS Innovative Balanced*/Biennial/P-P	4%	0%	0%	0%	0%	0%	175%	0%	14.39%
27	Aspida/Synergy Choice Max 10	A-	10	Goldman Sachs Grand Prix*/Biennial/P-P	0%	0%	0%	0%	0%	0%	295%	0%	13.97%
28	North American/Secure Horizon Plus	A+	10	Loomis Sayles Managed Futures*/Quinquennial/P-P	20%	0%	0%	0%	0%	0%	305%	0%	13.75%
29	North American/Secure Horizon Plus	A+	10	Loomis Sayles Managed Futures*/Quinquennial/P-P	20%	0%	0%	0%	0%	0%	305%	0%	13.75%
30	North American/Secure Horizon Plus	A+	10	Loomis Sayles Managed Futures*/Quinquennial/P-P	20%	0%	0%	0%	0%	0%	305%	0%	13.75%
31	North American/Secure Horizon	A+	10	Loomis Sayles Managed Futures*/Quadrennial/P-P	0%	0%	0%	0%	0%	0%	390%	0%	13.71%
32	North American/Secure Horizon	A+	10	Loomis Sayles Managed Futures*/Quadrennial/P-P	0%	0%	0%	0%	0%	0%	390%	0%	13.71%
33	Athene/Agility 10	A	10	AI Powered Global Opportunities*/Annual/P-P	0%	0%	0%	0%	0%	0%	100%	0%	13.31%
34	Sentinel/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Annual/P-P	10%	0%	0%	0%	0%	0%	210%	0%	13.26%
35	Nationwide/Peak 10	A+	10	BNP Paribas Global H-Factor*/Biennial/P-P	0%	0%	0%	0%	0%	0%	310%	0%	13.23%
36	North American/NAC Control X.	A+	10	Barclays Transitions 12% VC*/Biennial/P-P	0%	0%	0%	4%	0%	0%	115%	0%	13.23%
37	North American/NAC Control X.	A+	10	Barclays Transitions 12% VC*/Biennial/P-P	0%	0%	0%	4%	0%	0%	115%	0%	13.23%
38	North American/NAC Control X.	A+	10	Barclays Transitions 12% VC*/Biennial/P-P	0%	0%	0%	4%	0%	0%	115%	0%	13.23%
39	North American/Secure Horizon	A+	10	Loomis Sayles Managed Futures*/Triennial/P-P	0%	0%	0%	0%	0%	0%	360%	0%	13.07%
40	North American/Secure Horizon	A+	10	Loomis Sayles Managed Futures*/Triennial/P-P	0%	0%	0%	0%	0%	0%	360%	0%	13.07%
41	North American/Secure Horizon	A+	10	S&P Prism*/Quinquennial/P-P	0%	0%	0%	0%	0%	0%	320%	0%	13.04%
42	North American/Secure Horizon	A+	10	S&P Prism*/Quinquennial/P-P	0%	0%	0%	0%	0%	0%	320%	0%	13.04%
43	Ibexis/FIA Plus 10	A-	10	BofA U.S. Strength Fast Convergence*/Annual/P-P	0%	0%	0%	0%	0%	-15%	212%	0%	12.98%
44	Nationwide/Peak 10 SV	A+	10	BNP Paribas Global H-Factor*/Biennial/P-P	0%	0%	0%	0%	0%	0%	300%	0%	12.84%
45	Atlantic Coast/Accumulation Protector Plus	B++	10	Credit Suisse ESG Macro 5%*/Annual/P-P	5%	0%	0%	0%	0%	0%	210%	0%	12.74%
46	Ibexis/FIA Plus 10	A-	10	BofA U.S. Strength Fast Convergence*/Annual/P-P	0%	0%	0%	0%	0%	-10%	194%	0%	12.72%
47	Midland/RetireVantage 10	A+	10	Nasdaq-100 Volatility Control 12%*/Biennial/P-P	0%	0%	0%	0%	0%	0%	100%	0%	12.65%
48	North American/Secure Horizon Plus	A+	10	Loomis Sayles Managed Futures*/Quadrennial/P-P	20%	0%	0%	0%	0%	0%	280%	0%	12.58%
49	North American/Secure Horizon Plus	A+	10	Loomis Sayles Managed Futures*/Quadrennial/P-P	20%	0%	0%	0%	0%	0%	280%	0%	12.58%
50	North American/Secure Horizon Plus	A+	10	Loomis Sayles Managed Futures*/Quadrennial/P-P	20%	0%	0%	0%	0%	0%	280%	0%	12.58%

*Uses Partial Hypothetical Back-Testing

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SORT BY: Highest Return

TIME FRAME: 12 MONTH

4/25/2024

	INDEX	INDEX CLOSING PRICES			12 MONTH RETURN
		Apr 2023	—	Apr 2024	
1	NASDAQ-100	\$12,725.11	-	\$17,471.47	37.3%
2	Technology Select Sector	\$1,450.10	-	\$1,984.86	36.88%
3	5 Year Treasury	\$3.44	-	\$4.66	35.47%
4	10 Year Treasury	\$3.40	-	\$4.60	35.29%
5	BofA U.S. Strength Fast Convergence*	\$188.49	-	\$250.72	33.02%
6	Nikkei 225	\$28,620.07	-	\$37,552.16	31.21%
7	S&P 500 Total Return	\$8,717.63	-	\$11,026.06	26.48%
8	iShares Core S&P 500	\$407.83	-	\$508.17	24.6%
9	S&P 500	\$4,071.63	-	\$5,070.55	24.53%
10	S&P 500 Dynamic Intraday TCA*	\$559.34	-	\$692.75	23.85%
11	Barclays Fortune 500 12%*	\$259.04	-	\$314.88	21.56%
12	S&P 500 IQ*	\$387.16	-	\$461.30	19.15%
13	Barclays US Tech 12%*	\$392.53	-	\$466.12	18.75%
14	S&P 500 RC 10%	\$848.73	-	\$1,006.74	18.62%
15	Nasdaq-100 Volatility Control 12%*	\$5,619.91	-	\$6,665.47	18.6%
16	S&P 400	\$2,451.31	-	\$2,899.42	18.28%
17	iShares MSCI ACWI	\$90.73	-	\$106.78	17.69%
18	S&P 500 FC*	\$380.89	-	\$447.31	17.44%
19	London Gold	\$1,987.40	-	\$2,320.25	16.75%
20	S&P 500 RC 7.5%	\$322.83	-	\$375.48	16.31%
21	iShares Gold Trust	\$37.89	-	\$43.91	15.89%
22	SPDR Gold	\$185.75	-	\$215.04	15.77%
23	S&P 500 RC 7%*	\$308.01	-	\$355.99	15.58%
24	Barclays Transitions 12% VC*	\$1,013.91	-	\$1,164.30	14.83%
25	Dow Jones Industrial Average	\$33,530.83	-	\$38,503.69	14.83%
26	Russell 2000	\$1,745.95	-	\$2,002.64	14.7%
27	EuroStoxx 50	\$4,377.85	-	\$5,008.17	14.4%
28	Barclays Shiller Global*	\$263.15	-	\$298.93	13.6%
29	Barclays Shiller CAPE	\$581.41	-	\$658.64	13.28%
30	S&P 500 RC 5%	\$252.07	-	\$283.98	12.66%
31	Goldman Sachs Equity TimeX*	\$94.71	-	\$106.14	12.07%
32	S&P 500 RC 8%	\$4,110.60	-	\$4,595.71	11.8%
33	Citi Aria*	\$271.85	-	\$301.86	11.04%
34	Barclays Armour II	\$262.01	-	\$289.60	10.53%
35	Nasdaq 100 VC 7%*	\$2,961.66	-	\$3,264.20	10.22%
36	PIMCO Tactical Balance*	\$276.24	-	\$301.71	9.22%
37	BNP Paribas Technology Balanced 7*	\$287.91	-	\$313.28	8.81%
38	Morgan Stanley 3D*	\$644.58	-	\$698.43	8.35%
39	Janus SG Guidance*	\$376.80	-	\$405.50	7.62%
40	Barclays Transitions 6% VC*	\$318.20	-	\$342.20	7.54%
41	Deutsche Bank CROCI Sectors III 5.5% VCI*	\$3,970.43	-	\$4,250.11	7.04%
42	Morningstar Dividend Yield Focus TV 5 TR USD	\$183.51	-	\$196.29	6.96%
43	iShares MSCI EAFE	\$72.79	-	\$77.85	6.95%
44	NASDAQ FC INDEX*	\$234.39	-	\$250.21	6.75%
45	S&P 500 ESG Daily Risk Control 5%*	\$169.18	-	\$180.59	6.74%
46	BofA Global MegaTrends*	\$457.73	-	\$487.91	6.59%
47	S&P 500 Duo Swift*	\$5,584.48	-	\$5,951.39	6.57%
48	Barclays Agility Shield*	\$274.99	-	\$292.94	6.53%
49	Citi Flexi-Beta 5 Excess Return*	\$262.34	-	\$279.34	6.48%
50	Morgan Stanley Dynamic Rotator*	\$286.52	-	\$304.84	6.39%

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	INDEX	INDEX CLOSING PRICES			12 MONTH RETURN
		Apr 2023	—	Apr 2024	
51	S&P 500 Dividend Aristocrats Daily Risk Control 5%	\$3,175.64	-	\$3,378.04	6.37%
52	S&P 500 RC 5% (Excess Return)	\$159.89	-	\$169.90	6.26%
53	PIMCO Global Optima*	\$339.22	-	\$359.39	5.95%
54	Credit Suisse ESG Macro 5%*	\$1,966.71	-	\$2,080.74	5.8%
55	Bloomberg Global Momentum Diversified Leaders 5% ER*	\$3,353.27	-	\$3,540.76	5.59%
56	BNP Paribas Global H-Factor*	\$230.27	-	\$242.89	5.48%
57	Health Care Select Sector	\$1,349.93	-	\$1,423.07	5.42%
58	Smart Passage SG*	\$535.00	-	\$563.10	5.25%
59	Bloomberg Dynamic Balance I	\$877.18	-	\$921.78	5.08%
60	BNP Paribas MAD 5*	\$268.27	-	\$281.46	4.92%
61	SG Macro Compass*	\$368.60	-	\$386.65	4.9%
62	Barclays Shiller CAPE Allocator 6*	\$230.29	-	\$241.50	4.87%
63	Janus SG Market Consensus II*	\$202.37	-	\$211.78	4.65%
64	PIMCO Global Elite Markets*	\$249.22	-	\$260.61	4.57%
65	Goldman Sachs Momentum New Horizons*	\$101.26	-	\$105.74	4.42%
66	Franklin US*	\$370.58	-	\$386.49	4.29%
67	Franklin Quality Dividends*	\$306.71	-	\$319.86	4.29%
68	S&P 500 Low Volatility RC 5%	\$356.97	-	\$372.18	4.26%
69	Deutsche Bank Momentum Asset Allocator 5.5% VCI	\$180.38	-	\$188.03	4.24%
70	Loomis Sayles Managed Futures*	\$107.41	-	\$111.91	4.19%
71	RBA Select Equity Yield CIBC 5%*	\$164.90	-	\$171.69	4.12%
72	Nasdaq Generations 5*	\$273.66	-	\$284.77	4.06%
73	PIMCO Tactical Balance ER*	\$229.74	-	\$238.55	3.83%
74	JP Morgan Cross-Asset Strategy*	\$565.94	-	\$586.84	3.69%
75	S&P 500 Low Volatility RC 8%	\$527.30	-	\$545.03	3.36%
76	Franklin SG Select*	\$240.91	-	\$248.90	3.32%
77	Goldman Sachs Momentum Builder Multi Asset Class	\$198.14	-	\$204.28	3.1%
78	AI Powered US Equity Index*	\$2,311.48	-	\$2,371.54	2.6%
79	Goldman Sachs Grand Prix*	\$101.03	-	\$103.65	2.59%
80	Research Affiliates Global Multi Asset*	\$279.72	-	\$286.83	2.54%
81	UBS Multi Asset Inflation Aware*	\$503.01	-	\$515.43	2.47%
82	Credit Suisse Momentum*	\$2,546.37	-	\$2,608.63	2.45%
83	Barclays Global MA*	\$265.37	-	\$271.81	2.43%
84	Dimensional US Foundations*	\$308.39	-	\$315.87	2.43%
85	S&P U.S. Dividend Growers VA RC2 7.5%*	\$2,436.13	-	\$2,495.11	2.42%
86	UBS Innovative Balanced*	\$526.57	-	\$539.06	2.37%
87	S&P 500 MARC 5%*	\$361.21	-	\$369.73	2.36%
88	BlackRock iBLD Diversa VC7 ER*	\$124.21	-	\$127.12	2.34%
89	Bloomberg Dynamic Balance II	\$264.87	-	\$270.87	2.27%
90	BlackRock iBLD Endura VC 5.5*	\$126.86	-	\$129.67	2.22%
91	SG Global Balanced*	\$350.88	-	\$358.57	2.19%
92	AI Powered Multi Asset Index*	\$2,885.17	-	\$2,947.49	2.16%
93	SG Columbia Adaptive Risk Allocation*	\$252.76	-	\$258.14	2.13%
94	Horizon Ascend 5%*	\$133.67	-	\$136.45	2.08%
95	BlackRock ESG US 5% ER*	\$921.16	-	\$940.00	2.05%
96	Merrill Lynch Strategic Balanced*	\$1,553.49	-	\$1,578.24	1.59%
97	JP Morgan Mozaic II*	\$366.82	-	\$372.51	1.55%
98	Morgan Stanley Global Opportunities*	\$248.44	-	\$251.99	1.43%
99	BNP Paribas High Dividend Plus*	\$205.45	-	\$208.23	1.35%
100	Dow Jones Real Estate RC 10%	\$1,365.47	-	\$1,382.63	1.26%

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	INDEX	INDEX CLOSING PRICES			12 MONTH RETURN
		Apr 2023	—	Apr 2024	
101	Fidelity AIM Dividend*	\$255.28	-	\$258.11	1.11%
102	AI Global Tactical*	\$3,011.40	-	\$3,042.94	1.05%
103	Barclays Atlas 5*	\$247.45	-	\$249.88	0.98%
104	NYSE ZEBRA EDGE	\$320.78	-	\$323.90	0.97%
105	Morgan Stanley Expanded Horizons*	\$248.09	-	\$250.35	0.91%
106	S&P Prism*	\$5,558.49	-	\$5,604.55	0.83%
107	AB Growth and Value Balanced Index*	\$341.01	-	\$343.72	0.79%
108	S&P 500 Dividend Aristocrats Daily Risk Control 5% (Excess Return)	\$1,796.00	-	\$1,809.61	0.76%
109	AB All Market Index*	\$221.92	-	\$223.18	0.57%
110	GUGGENHEIM RBP Blended Index	\$152.43	-	\$153.27	0.55%
111	Morgan Stanley Dynamic Global*	\$292.37	-	\$293.96	0.54%
112	Merrill Lynch GPA*	\$199.79	-	\$200.69	0.45%
113	CS Tactical Multi Asset*	\$230.41	-	\$230.95	0.23%
114	Goldman Sachs Voyager*	\$110.34	-	\$110.55	0.19%
115	Barclays Low Vol 5*	\$214.72	-	\$215.10	0.18%
116	Goldman Sachs Mariner*	\$139.61	-	\$139.78	0.12%
117	iShares US Real Estate	\$83.29	-	\$83.35	0.07%
118	Deutsche Bank CROCI US II TR	\$31,713.40	-	\$31,713.40	0%
119	True Balance	\$100.00	-	\$100.00	0%
120	BlackRock iBLD Claria	\$4,796.56	-	\$4,796.56	0%
121	Allianz Blended	\$100.00	-	\$100.00	0%
122	Deutsche Bank CROCI Sectors II 5.5% VCI*	\$3,917.78	-	\$3,917.78	0%
123	BlackRock iBLD Claria ER	\$4,796.56	-	\$4,796.56	0%
124	WisdomTree Siegel Strategic Value*	\$286.90	-	\$286.58	-0.11%
125	Fidelity Multifactor Yield 5% ER*	\$259.58	-	\$259.16	-0.16%
126	BNP Paribas Momentum Multi Asset 5*	\$255.99	-	\$255.51	-0.19%
127	Citi Grandmaster*	\$322.99	-	\$321.95	-0.32%
128	US Innovative Leaders 5*	\$229.43	-	\$228.64	-0.34%
129	JP Morgan Sector Rotator 5*	\$158.46	-	\$157.91	-0.35%
130	JP Morgan Mojave*	\$214.30	-	\$213.49	-0.38%
131	Barclays Global Quality*	\$231.71	-	\$230.76	-0.41%
132	S&P US Retiree Spending*	\$520.06	-	\$517.89	-0.42%
133	AI Powered Global Opportunities*	\$1,884.69	-	\$1,874.88	-0.52%
134	Franklin Global Trends*	\$241.76	-	\$240.49	-0.53%
135	SG Laser*	\$326.30	-	\$324.40	-0.58%
136	Morgan Stanley Dynamic Balance*	\$253.85	-	\$252.32	-0.6%
137	Morgan Stanley Dynamic Allocation	\$1,227.32	-	\$1,219.77	-0.62%
138	Dow Jones Real Estate	\$322.96	-	\$320.66	-0.71%
139	S&P MAESTRO 5*	\$255.00	-	\$252.95	-0.8%
140	JP Morgan ETF Efficiente 5	\$142.63	-	\$141.31	-0.93%
141	NASDAQ Biotechnology	\$4,200.57	-	\$4,159.85	-0.97%
142	Barclays Zorya 5%*	\$195.61	-	\$193.69	-0.98%
143	CIBC Balanced Asset 5*	\$187.54	-	\$185.61	-1.03%
144	BNP Paribas US Governance Multi Asset*	\$256.86	-	\$254.15	-1.06%
145	AQR DynamiQ Allocation*	\$181.00	-	\$178.76	-1.24%
146	Bloomberg US Aggregate RBI S-1	\$176.20	-	\$173.97	-1.27%
147	Credit Suisse Tech Edge*	\$259.31	-	\$255.95	-1.3%
148	Morgan Stanley Dynamic Contribution*	\$275.41	-	\$271.83	-1.3%
149	SG Global Sentiment*	\$343.91	-	\$339.24	-1.36%
150	CIBC Balanced Asset 10*	\$364.00	-	\$358.77	-1.44%

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	INDEX	INDEX CLOSING PRICES			12 MONTH RETURN
		Apr 2023	—	Apr 2024	
151	Bloomberg US Aggregate	\$2,127.79	-	\$2,094.33	-1.57%
152	S&P 500 Futures RC 5%*	\$2,600.19	-	\$2,557.49	-1.64%
153	Barclays Focus 50*	\$252.43	-	\$248.01	-1.75%
154	JP Morgan Strategic Balanced*	\$216.54	-	\$211.79	-2.19%
155	JP Morgan Cycle Index*	\$190.01	-	\$185.79	-2.22%
156	Bloomberg Dynamic Balance II ER	\$224.66	-	\$219.51	-2.29%
157	Barclays Trailblazer	\$203.29	-	\$198.47	-2.37%
158	S&P 500 Sector Rotator Daily RC2 5% ER*	\$230.96	-	\$225.34	-2.43%
159	Credit Suisse RavenPack*	\$241.53	-	\$235.61	-2.45%
160	Citi Flexible Allocation 6 ER*	\$341.77	-	\$332.38	-2.75%
161	Goldman Sachs Aging of America*	\$117.15	-	\$113.80	-2.86%
162	BlackRock Dynamic Allocation*	\$882.71	-	\$857.41	-2.87%
163	First Trust Capital Strength Barclays 5%*	\$197.12	-	\$191.38	-2.91%
164	Merrill Lynch RPM*	\$226.39	-	\$219.20	-3.18%
165	JP Morgan Factor Focus*	\$245.46	-	\$237.57	-3.21%
166	UBS Market Pioneers*	\$282.19	-	\$272.32	-3.5%
167	NYSE ZEBRA EDGE II	\$292.18	-	\$281.89	-3.52%
168	JP Morgan Mercury*	\$295.25	-	\$284.76	-3.55%
169	Credit Suisse Retiree Balanced*	\$228.98	-	\$220.69	-3.62%
170	Morgan Stanley Diversified Select*	\$272.21	-	\$262.26	-3.66%
171	Invesco Dynamic Growth*	\$2,620.68	-	\$2,523.33	-3.71%
172	BofA Destinations*	\$213.88	-	\$205.11	-4.1%
173	S&P 500 Economic Cycle Factor Rotator*	\$341.50	-	\$326.58	-4.37%
174	Morgan Stanley Target Equity Balance*	\$275.56	-	\$262.94	-4.58%
175	Goldman Sachs Dynamo Strategy	\$208.12	-	\$198.02	-4.85%
176	Morgan Stanley Enhanced Allocation*	\$256.58	-	\$243.39	-5.14%
177	PIMCO US Fundamental Balanced*	\$273.80	-	\$259.41	-5.26%
178	Putnam Dynamic Low Volatility ER*	\$393.61	-	\$372.79	-5.29%
179	GS Global Factor	\$90.16	-	\$84.92	-5.81%
180	Goldman Sachs Xenith*	\$99.22	-	\$93.34	-5.93%
181	Goldman Sachs Canopy*	\$109.49	-	\$102.80	-6.11%
182	First Trust Capital Strength Barclays 10%*	\$381.71	-	\$356.52	-6.6%
183	Janus SG Market Consensus*	\$199.60	-	\$184.97	-7.33%
184	Goldman Sachs Pathfinder*	\$156.29	-	\$140.92	-9.83%
185	Annuity Linked TVI	\$318.52	-	\$279.68	-12.19%
186	HANG SENG	\$19,617.88	-	\$16,828.93	-14.22%
187	High Yield US Corp Bonds (BBB)	\$1.73	-	\$1.14	-34.1%

*For agent use and allocation recommendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) (insurance company/companies) listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to achieve the ten years of performance. 'A.M. Best Financial Strength Rating: A- ("Excellent"), 4th highest out of 16 ratings for financial strength. Rating as of December 4, 2020.