

**REPORT BACK TEST TIME FRAME**

**DATE** 03/2014 - 03/2024  
3/14/24 \$100,000

**RESET OPTIONS REPRESENTED**

Annual / Biennial / Triennial / Quadrennial /  
Quinquennial

STATE: ALL

LOWEST AM BEST RATING: B++  
0%

*This report represent the top performing Fixed Indexed Annuity Crediting Methods based upon the sorting criteria selected for this report. The rates used for this report are updated at the beginning of every month and can be changed without warning. Hypothetical returns, like the ones represented in this report, should not be the only criteria used when selecting a Fixed Indexed Annuity product. All features of a particular product should be considered along with the performance information represented in this report.*

**SURRENDER TERMS INCLUDED**

10YR

Top 50 of 473 eligible crediting methods

|    | CARRIER/PRODUCT                                       | AM  | TERM | INDEX/RESET/CREDITING METHOD | BONUS | TRIG | CAP   | SPREAD | BOOST | FLOOR | PAR  | FEE | RETURN |
|----|---|-----|------|------------------------------|-------|------|-------|--------|-------|-------|------|-----|--------|
| 1  | Americo (Legacy)/LibertyMark Freedom 10 LT            | A   | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 76%  | 0%  | 9.4%   |
| 2  | Americo (Legacy)/LibertyMark Freedom 10               | A   | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 76%  | 0%  | 9.4%   |
| 3  | Americo (Legacy)/ClassicMark 10 LT                    | A   | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 75%  | 0%  | 9.28%  |
| 4  | Americo (Legacy)/ClassicMark 10                       | A   | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 75%  | 0%  | 9.28%  |
| 5  | Guaranty (GILICO)/Wealth Choice 10 Bonus              | B++ | 10   | S&P 500/Monthly/Sum          | 5%    | 0%   | 3.5%  | 0%     | 0%    | 0%    | 100% | 0%  | 9%     |
| 6  | United Life/WealthChoice 10 Bonus                     | A-  | 10   | S&P 500/Monthly/Sum          | 5%    | 0%   | 3.5%  | 0%     | 0%    | 0%    | 100% | 0%  | 9%     |
| 7  | Delaware Life/Target Growth 10                        | A-  | 10   | S&P 500/Annual/P-P           | 0%    | 0%   | 0%    | 2%     | 0%    | 0%    | 75%  | 0%  | 8.98%  |
| 8  | Aspida/Synergy Choice Max 10                          | A-  | 10   | S&P 500/Annual/P-P           | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 65%  | 0%  | 8.86%  |
| 9  | Delaware Life/Target Growth 10                        | A-  | 10   | S&P 500/Annual/P-P           | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 65%  | 0%  | 8.86%  |
| 10 | American National/Strategy Indexed Annuity Plus 10    | A   | 10   | S&P 500/Monthly/Sum          | 1%    | 0%   | 3.65% | 0%     | 0%    | 0%    | 100% | 0%  | 8.83%  |
| 11 | Americo (Legacy)/ClassicMark 10 Plus                  | A   | 10   | S&P 500/Biennial/P-P         | 4%    | 0%   | 0%    | 0%     | 0%    | 0%    | 67%  | 0%  | 8.81%  |
| 12 | Nassau Re/Growth Annuity w/Inc G-B                    | B++ | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 70%  | 0%  | 8.72%  |
| 13 | Nassau Re/Growth Annuity G-B                          | B++ | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 70%  | 0%  | 8.72%  |
| 14 | Aspida/Synergy Choice Max 10                          | A-  | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 70%  | 0%  | 8.72%  |
| 15 | Nassau Re/Growth Annuity G-A                          | B++ | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 70%  | 0%  | 8.72%  |
| 16 | Nassau Re/Growth Annuity w/Inc G-A                    | B++ | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 70%  | 0%  | 8.72%  |
| 17 | Americo (Legacy)/ClassicMark 10 LT Plus               | A   | 10   | S&P 500/Biennial/P-P         | 3%    | 0%   | 0%    | 0%     | 0%    | 0%    | 67%  | 0%  | 8.7%   |
| 18 | Sentinel/Accumulation Protector Plus                  | B++ | 10   | S&P 500/Biennial/P-P         | 10%   | 0%   | 0%    | 0%     | 0%    | 0%    | 60%  | 0%  | 8.6%   |
| 19 | Lincoln National/OptiBlend 10                         | A+  | 10   | S&P 500/Annual/P-P           | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 62%  | 0%  | 8.48%  |
| 20 | United Life/WealthChoice 10                           | A-  | 10   | S&P 500/Monthly/Sum          | 0%    | 0%   | 3.5%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.47%  |
| 21 | Guaranty (GILICO)/Wealth Choice 10                    | B++ | 10   | S&P 500/Monthly/Sum          | 0%    | 0%   | 3.5%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.47%  |
| 22 | Nationwide/Peak 10                                    | A+  | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 1%     | 0%    | 0%    | 70%  | 0%  | 8.36%  |
| 23 | Fidelity and Guaranty/Prosperity Elite 10 Protection  | A-  | 10   | S&P 500/Monthly/Sum          | 4%    | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.34%  |
| 24 | Fidelity and Guaranty/Prosperity Elite 10 Protection  | A-  | 10   | S&P 500/Monthly/Sum          | 4%    | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.34%  |
| 25 | Fidelity and Guaranty/Prosperity Elite 10 Protection  | A-  | 10   | S&P 500/Monthly/Sum          | 3%    | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.23%  |
| 26 | Fidelity and Guaranty/Prosperity Elite 10 Protection  | A-  | 10   | S&P 500/Monthly/Sum          | 3%    | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.23%  |
| 27 | Oceanview/Harbourview 10                              | A   | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 65%  | 0%  | 8.15%  |
| 28 | Aspida/Synergy Choice Bonus 10                        | A-  | 10   | S&P 500/Biennial/P-P         | 10%   | 0%   | 0%    | 0%     | 0%    | 0%    | 56%  | 0%  | 8.13%  |
| 29 | Fidelity and Guaranty/Prosperity Elite 10 Enhancement | A-  | 10   | S&P 500/Monthly/Sum          | 2%    | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.13%  |
| 30 | Fidelity and Guaranty/Prosperity Elite 10 Enhancement | A-  | 10   | S&P 500/Monthly/Sum          | 2%    | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.13%  |
| 31 | Atlantic Coast/Accumulation Protector Plus            | B++ | 10   | S&P 500/Biennial/P-P         | 5%    | 0%   | 0%    | 0%     | 0%    | 0%    | 60%  | 0%  | 8.1%   |
| 32 | Fidelity and Guaranty/Prosperity Elite 10 Enhancement | A-  | 10   | S&P 500/Monthly/Sum          | 1.25% | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.05%  |
| 33 | Fidelity and Guaranty/Prosperity Elite 10 Enhancement | A-  | 10   | S&P 500/Monthly/Sum          | 1.25% | 0%   | 3.2%  | 0%     | 0%    | 0%    | 100% | 0%  | 8.05%  |
| 34 | Ameritas (Legacy)/FlexMark Select Plus                | A   | 10   | S&P 500/Biennial/P-P         | 6%    | 0%   | 0%    | 0%     | 0%    | 0%    | 58%  | 0%  | 7.97%  |
| 35 | Americo (Legacy)/LibertyMark Freedom 10 LT Plus       | A   | 10   | S&P 500/Biennial/P-P         | 7%    | 0%   | 0%    | 0%     | 0%    | 0%    | 57%  | 0%  | 7.95%  |
| 36 | Americo (Legacy)/LibertyMark Freedom 10 Plus          | A   | 10   | S&P 500/Biennial/P-P         | 7%    | 0%   | 0%    | 0%     | 0%    | 0%    | 57%  | 0%  | 7.95%  |
| 37 | Aspida/Synergy Choice Bonus 10                        | A-  | 10   | S&P 500/Annual/P-P           | 10%   | 0%   | 0%    | 0%     | 0%    | 0%    | 50%  | 0%  | 7.93%  |
| 38 | Reliance Standard/Accumulator 10                      | A++ | 10   | S&P 500/Annual/P-P           | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 57%  | 0%  | 7.83%  |
| 39 | Reliance Standard/Keystone 10 Index Annuity           | A++ | 10   | S&P 500/Annual/P-P           | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 57%  | 0%  | 7.83%  |
| 40 | Nationwide/Peak 10 SV                                 | A+  | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 1%     | 0%    | 0%    | 65%  | 0%  | 7.79%  |
| 41 | Ameritas (Legacy)/FlexMark Select LT Plus             | A   | 10   | S&P 500/Biennial/P-P         | 4%    | 0%   | 0%    | 0%     | 0%    | 0%    | 58%  | 0%  | 7.76%  |
| 42 | Ameritas (Legacy)/FlexMark Select LT                  | A   | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 61%  | 0%  | 7.69%  |
| 43 | Ameritas (Legacy)/FlexMark Select                     | A   | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 61%  | 0%  | 7.69%  |
| 44 | Sentinel/Retirement Plus Multiplier 10                | B++ | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 60%  | 0%  | 7.57%  |
| 45 | Atlantic Coast/Retirement Plus Multiplier 10          | B++ | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 60%  | 0%  | 7.57%  |
| 46 | Nationwide/Peak 10                                    | A+  | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 60%  | 0%  | 7.57%  |
| 47 | Nationwide/Peak 10 SV                                 | A+  | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 60%  | 0%  | 7.57%  |
| 48 | Midland/RetireVantage 10                              | A+  | 10   | S&P 500/Biennial/P-P         | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 60%  | 0%  | 7.57%  |
| 49 | United Life/WealthChoice 10                           | A-  | 10   | S&P 500/Annual/P-P           | 0%    | 0%   | 0%    | 0%     | 0%    | 0%    | 55%  | 0%  | 7.57%  |
| 50 | Fidelity and Guaranty/AcceleratorPlus 10              | A-  | 10   | S&P 500/Monthly/Sum          | 7%    | 0%   | 2.6%  | 0%     | 0%    | 0%    | 100% | 0%  | 7.46%  |

\*Uses Partial Hypothetical Back-Testing

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*\*For agent use and allocation recommendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) [insurance company/companies] listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to achieve the ten years of performance. 'A.M. Best Financial Strength Rating: A- ('Excellent'), 4th highest out of 16 ratings for financial strength. Rating as of December 4, 2020.*

## REPORT BACK TEST TIME FRAME

**DATE** 03/2014 - 03/2024  
3/14/24 \$100,000

## RESET OPTIONS REPRESENTED

Annual / Biennial / Triennial / Quadrennial /  
Quinquennial

STATE: ALL

LOWEST AM BEST RATING: B++  
0%

*This report represent the top performing Fixed Indexed Annuity Crediting Methods based upon the sorting criteria selected for this report. The rates used for this report are updated at the beginning of every month and can be changed without warning. Hypothetical returns, like the ones represented in this report, should not be the only criteria used when selecting a Fixed Indexed Annuity product. All features of a particular product should be considered along with the performance information represented in this report.*

## SURRENDER TERMS INCLUDED

10YR

Top 50 of 2423 eligible crediting methods

|    | CARRIER/PRODUCT                                | AM  | TERM | INDEX/RESET/CREDITING METHOD                  | BONUS | TRIG | CAP | SPREAD | BOOST | FLOOR | PAR  | FEE   | RETURN |
|----|--|-----|------|---|-------|------|-----|--------|-------|-------|------|-------|--------|
| 1  | Athene/Accumulator 10                          | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 260% | 0.95% | 31.49% |
| 2  | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 18%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 2.2%  | 29.03% |
| 3  | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 17%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 2.2%  | 28.92% |
| 4  | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 16%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 2.2%  | 28.81% |
| 5  | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 16%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 2.2%  | 28.81% |
| 6  | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 12%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 1.25% | 28.36% |
| 7  | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 1.25% | 28.24% |
| 8  | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 1.25% | 28.24% |
| 9  | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 1.25% | 28.24% |
| 10 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 2.2%  | 28.13% |
| 11 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 8%    | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 2.2%  | 27.89% |
| 12 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 6%    | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 1.25% | 27.65% |
| 13 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 4%    | 0%   | 0%  | 0%     | 0%    | 0%    | 225% | 1.25% | 27.41% |
| 14 | Athene/Accumulator 10                          | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 190% | 0.95% | 26.32% |
| 15 | The Standard/Enhanced Choice Index 10          | A   | 10   | S&P 500 ESG Daily Risk Control 5%*/Annual/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 240% | 1.5%  | 24.88% |
| 16 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 18%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0.95% | 24.6%  |
| 17 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 17%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0.95% | 24.5%  |
| 18 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 16%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0.95% | 24.39% |
| 19 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 16%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0.95% | 24.39% |
| 20 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 12%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%    | 23.96% |
| 21 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%    | 23.85% |
| 22 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%    | 23.85% |
| 23 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%    | 23.85% |
| 24 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0.95% | 23.73% |
| 25 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 8%    | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0.95% | 23.51% |
| 26 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 6%    | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%    | 23.28% |
| 27 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 18%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 2.2%  | 23.05% |
| 28 | Sentinel/Accumulation Protector Plus RER       | B++ | 10   | Credit Suisse ESG Macro 5%*/Triennial/P-P     | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 550% | 0.95% | 23.05% |
| 29 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 4%    | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%    | 23.04% |
| 30 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 17%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 2.2%  | 22.95% |
| 31 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 16%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 2.2%  | 22.84% |
| 32 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 16%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 2.2%  | 22.84% |
| 33 | Atlantic Coast/Accumulation Protector Plus RER | B++ | 10   | Credit Suisse ESG Macro 5%*/Triennial/P-P     | 5%    | 0%   | 0%  | 0%     | 0%    | 0%    | 550% | 0.95% | 22.47% |
| 34 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 12%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 1.25% | 22.41% |
| 35 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 1.25% | 22.29% |
| 36 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 1.25% | 22.29% |
| 37 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 1.25% | 22.29% |
| 38 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 2.2%  | 22.18% |
| 39 | The Standard/Enhanced Choice Index 10          | A   | 10   | S&P 500 ESG Daily Risk Control 5%*/Annual/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 185% | 0%    | 22.12% |
| 40 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 8%    | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 2.2%  | 21.96% |
| 41 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 6%    | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 1.25% | 21.73% |
| 42 | Athene/Performance Elite 10                    | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 4%    | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 1.25% | 21.49% |
| 43 | Athene/Ascent Pro 10                           | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 160% | 1%    | 20.88% |
| 44 | Sentinel/Accumulation Protector Plus RER       | B++ | 10   | Credit Suisse ESG Macro 5%*/Biennial/P-P      | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 385% | 0.95% | 20.56% |
| 45 | Sentinel/Accumulation Protector Plus           | B++ | 10   | Credit Suisse ESG Macro 5%*/Triennial/P-P     | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 465% | 0%    | 20.22% |
| 46 | Atlantic Coast/Accumulation Protector Plus RER | B++ | 10   | Credit Suisse ESG Macro 5%*/Biennial/P-P      | 5%    | 0%   | 0%  | 0%     | 0%    | 0%    | 385% | 0.95% | 20%    |
| 47 | Athene/Accumulator 10                          | A   | 10   | UBS Innovative Balanced*/Biennial/P-P         | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 260% | 0.95% | 19.68% |
| 48 | Atlantic Coast/Accumulation Protector Plus     | B++ | 10   | Credit Suisse ESG Macro 5%*/Triennial/P-P     | 5%    | 0%   | 0%  | 0%     | 0%    | 0%    | 465% | 0%    | 19.66% |
| 49 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 18%   | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0.95% | 19.47% |
| 50 | Athene/Performance Elite 10 Plus               | A   | 10   | AI Powered Global Opportunities*/Annual/P-P   | 17%   | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0.95% | 19.37% |

\*Uses Partial Hypothetical Back-Testing

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## REPORT BACK TEST TIME FRAME

**DATE** 03/2014 - 03/2024  
3/14/24 \$100,000

## RESET OPTIONS REPRESENTED

Annual / Biennial / Triennial / Quadrennial /  
Quinquennial

STATE: ALL

LOWEST AM BEST RATING: B++  
0%

*This report represent the top performing Fixed Indexed Annuity Crediting Methods based upon the sorting criteria selected for this report. The rates used for this report are updated at the beginning of every month and can be changed without warning. Hypothetical returns, like the ones represented in this report, should not be the only criteria used when selecting a Fixed Indexed Annuity product. All features of a particular product should be considered along with the performance information represented in this report.*

## SURRENDER TERMS INCLUDED

10YR

Top 50 of 1615 eligible crediting methods

|    | CARRIER/PRODUCT                            | AM  | TERM | INDEX/RESET/CREDITING METHOD                    | BONUS | TRIG | CAP | SPREAD | BOOST | FLOOR | PAR  | FEE | RETURN |
|----|--|-----|------|---|-------|------|-----|--------|-------|-------|------|-----|--------|
| 1  | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P   | 12%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 23.96% |
| 2  | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P   | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 23.85% |
| 3  | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P   | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 23.85% |
| 4  | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P   | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 23.85% |
| 5  | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P   | 6%    | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 23.28% |
| 6  | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P   | 4%    | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 23.04% |
| 7  | The Standard/Enhanced Choice Index 10      | A   | 10   | S&P 500 ESG Daily Risk Control 5%/Annual/P-P    | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 185% | 0%  | 22.12% |
| 8  | Sentinel/Accumulation Protector Plus       | B++ | 10   | Credit Suisse ESG Macro 5%/Triennial/P-P        | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 465% | 0%  | 20.22% |
| 9  | Atlantic Coast/Accumulation Protector Plus | B++ | 10   | Credit Suisse ESG Macro 5%/Triennial/P-P        | 5%    | 0%   | 0%  | 0%     | 0%    | 0%    | 465% | 0%  | 19.66% |
| 10 | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Annual/P-P     | 12%   | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0%  | 18.85% |
| 11 | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Annual/P-P     | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0%  | 18.74% |
| 12 | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Annual/P-P     | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0%  | 18.74% |
| 13 | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Annual/P-P     | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0%  | 18.74% |
| 14 | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Annual/P-P     | 6%    | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0%  | 18.2%  |
| 15 | Athene/Agility 10                          | A   | 10   | AI Powered Global Opportunities*/Biennial/P-P   | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 135% | 0%  | 17.99% |
| 16 | Athene/Performance Elite 10                | A   | 10   | AI Powered Global Opportunities*/Annual/P-P     | 4%    | 0%   | 0%  | 0%     | 0%    | 0%    | 125% | 0%  | 17.97% |
| 17 | Sentinel/Accumulation Protector Plus       | B++ | 10   | Credit Suisse ESG Macro 5%/Biennial/P-P         | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 320% | 0%  | 17.5%  |
| 18 | Atlantic Coast/Accumulation Protector Plus | B++ | 10   | Credit Suisse ESG Macro 5%/Biennial/P-P         | 5%    | 0%   | 0%  | 0%     | 0%    | 0%    | 320% | 0%  | 16.96% |
| 19 | North American/Secure Horizon              | A+  | 10   | Loomis Sayles Managed Futures*/Quinquennial/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 450% | 0%  | 16.66% |
| 20 | North American/Secure Horizon              | A+  | 10   | Loomis Sayles Managed Futures*/Quinquennial/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 450% | 0%  | 16.66% |
| 21 | Oceanview/Harbourview 10                   | A   | 10   | S&P 500 RC 5% (Excess Return)/Annual/P-P        | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 220% | 0%  | 15.99% |
| 22 | Athene/Performance Elite 10                | A   | 10   | UBS Innovative Balanced*/Biennial/P-P           | 12%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 15.12% |
| 23 | Athene/Performance Elite 10                | A   | 10   | UBS Innovative Balanced*/Biennial/P-P           | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 15.02% |
| 24 | Athene/Performance Elite 10                | A   | 10   | UBS Innovative Balanced*/Biennial/P-P           | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 15.02% |
| 25 | Athene/Performance Elite 10                | A   | 10   | UBS Innovative Balanced*/Biennial/P-P           | 11%   | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 15.02% |
| 26 | Fidelity and Guaranty/AcceleratorPlus 10   | A-  | 10   | CIBC Balanced Asset 10*/Biennial/P-P            | 7%    | 0%   | 0%  | 5%     | 0%    | 0%    | 235% | 0%  | 14.84% |
| 27 | Fidelity and Guaranty/AcceleratorPlus 10   | A-  | 10   | CIBC Balanced Asset 10*/Biennial/P-P            | 5%    | 0%   | 0%  | 5%     | 0%    | 0%    | 235% | 0%  | 14.62% |
| 28 | Fidelity and Guaranty/AcceleratorPlus 10   | A-  | 10   | CIBC Balanced Asset 10*/Biennial/P-P            | 4%    | 0%   | 0%  | 5%     | 0%    | 0%    | 235% | 0%  | 14.51% |
| 29 | Athene/Performance Elite 10                | A   | 10   | UBS Innovative Balanced*/Biennial/P-P           | 6%    | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 14.49% |
| 30 | Fidelity and Guaranty/AcceleratorPlus 10   | A-  | 10   | CIBC Balanced Asset 10*/Biennial/P-P            | 3%    | 0%   | 0%  | 5%     | 0%    | 0%    | 235% | 0%  | 14.4%  |
| 31 | Athene/Performance Elite 10                | A   | 10   | UBS Innovative Balanced*/Biennial/P-P           | 4%    | 0%   | 0%  | 0%     | 0%    | 0%    | 175% | 0%  | 14.27% |
| 32 | Aspida/Synergy Choice Max 10               | A-  | 10   | Goldman Sachs Grand Prix*/Biennial/P-P          | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 295% | 0%  | 14.16% |
| 33 | Athene/Agility 10                          | A   | 10   | AI Powered Global Opportunities*/Annual/P-P     | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 100% | 0%  | 14.07% |
| 34 | Ibexis/FIA Plus 10                         | A-  | 10   | BofA U.S. Strength Fast Convergence*/Annual/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | -10%  | 194% | 0%  | 13.96% |
| 35 | North American/Secure Horizon              | A+  | 10   | Loomis Sayles Managed Futures*/Quadrennial/P-P  | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 390% | 0%  | 13.9%  |
| 36 | North American/Secure Horizon              | A+  | 10   | Loomis Sayles Managed Futures*/Quadrennial/P-P  | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 390% | 0%  | 13.9%  |
| 37 | The Standard/Enhanced Choice Index 10      | A   | 10   | S&P 500 RC 5% (Excess Return)/Annual/P-P        | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 185% | 0%  | 13.75% |
| 38 | North American/NAC Control X.              | A+  | 10   | Barclays Transitions 12% VC*/Biennial/P-P       | 0%    | 0%   | 0%  | 4%     | 0%    | 0%    | 115% | 0%  | 13.75% |
| 39 | North American/NAC Control X.              | A+  | 10   | Barclays Transitions 12% VC*/Biennial/P-P       | 0%    | 0%   | 0%  | 4%     | 0%    | 0%    | 115% | 0%  | 13.75% |
| 40 | North American/NAC Control X.              | A+  | 10   | Barclays Transitions 12% VC*/Biennial/P-P       | 0%    | 0%   | 0%  | 4%     | 0%    | 0%    | 115% | 0%  | 13.75% |
| 41 | Sentinel/Accumulation Protector Plus       | B++ | 10   | Credit Suisse ESG Macro 5%/Annual/P-P           | 10%   | 0%   | 0%  | 0%     | 0%    | 0%    | 210% | 0%  | 13.68% |
| 42 | Nationwide/Peak 10                         | A+  | 10   | BNP Paribas Global H-Factor*/Biennial/P-P       | 0%    | 0%   | 0%  | 1%     | 0%    | 0%    | 330% | 0%  | 13.57% |
| 43 | Nationwide/Peak 10 SV                      | A+  | 10   | BNP Paribas Global H-Factor*/Biennial/P-P       | 0%    | 0%   | 0%  | 1%     | 0%    | 0%    | 330% | 0%  | 13.57% |
| 44 | Fidelity and Guaranty/AcceleratorPlus 10   | A-  | 10   | CIBC Balanced Asset 10*/Annual/P-P              | 7%    | 0%   | 0%  | 5.5%   | 0%    | 0%    | 205% | 0%  | 13.55% |
| 45 | Ibexis/FIA Plus 10                         | A-  | 10   | BofA U.S. Strength Fast Convergence*/Annual/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | -15%  | 212% | 0%  | 13.52% |
| 46 | North American/Secure Horizon              | A+  | 10   | S&P Prism*/Quinquennial/P-P                     | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 320% | 0%  | 13.52% |
| 47 | North American/Secure Horizon              | A+  | 10   | S&P Prism*/Quinquennial/P-P                     | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 320% | 0%  | 13.52% |
| 48 | Fidelity and Guaranty/AcceleratorPlus 10   | A-  | 10   | CIBC Balanced Asset 10*/Annual/P-P              | 5%    | 0%   | 0%  | 5.5%   | 0%    | 0%    | 205% | 0%  | 13.33% |
| 49 | Ibexis/FIA Plus 10                         | A-  | 10   | BofA U.S. Strength Fast Convergence*/Annual/P-P | 0%    | 0%   | 0%  | 0%     | 0%    | -5%   | 163% | 0%  | 13.29% |
| 50 | Nationwide/Peak 10                         | A+  | 10   | BNP Paribas Global H-Factor*/Biennial/P-P       | 0%    | 0%   | 0%  | 0%     | 0%    | 0%    | 310% | 0%  | 13.24% |

\*Uses Partial Hypothetical Back-Testing

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SORT BY: **Highest Return**

 TIME FRAME: **12 MONTH**

3/14/2024

|    | INDEX                                | INDEX CLOSING PRICES |   |             | 12 MONTH RETURN |
|----|--------------------------------------|----------------------|---|-------------|-----------------|
|    |                                      | Mar 2023             | — | Mar 2024    |                 |
| 1  | S&P 500 ESG Daily Risk Control 5%*   | \$167.42             | - | \$427.61    | 155.41%         |
| 2  | Technology Select Sector             | \$1,404.99           | - | \$2,123.04  | 51.11%          |
| 3  | NASDAQ-100                           | \$12,199.79          | - | \$18,219.12 | 49.34%          |
| 4  | Nikkei 225                           | \$27,222.04          | - | \$38,797.51 | 42.52%          |
| 5  | BofA U.S. Strength Fast Convergence* | \$186.98             | - | \$259.93    | 39.01%          |
| 6  | S&P 500                              | \$3,919.29           | - | \$5,175.27  | 32.05%          |
| 7  | iShares Core S&P 500                 | \$393.58             | - | \$519.40    | 31.97%          |
| 8  | S&P 500 Dynamic Intraday TCA*        | \$547.86             | - | \$716.24    | 30.73%          |
| 9  | S&P 500 IQ*                          | \$375.86             | - | \$475.91    | 26.62%          |
| 10 | Nasdaq-100 Volatility Control 12%*   | \$5,540.50           | - | \$6,964.25  | 25.7%           |
| 11 | S&P 500 RC 10%                       | \$364.80             | - | \$455.81    | 24.95%          |
| 12 | iShares MSCI ACWI                    | \$87.33              | - | \$108.94    | 24.75%          |
| 13 | Barclays US Tech 12%*                | \$387.96             | - | \$483.02    | 24.5%           |
| 14 | S&P 500 FC*                          | \$376.76             | - | \$458.43    | 21.68%          |
| 15 | Citi Aria*                           | \$263.85             | - | \$320.19    | 21.35%          |
| 16 | Dow Jones Industrial Average         | \$32,155.40          | - | \$39,005.49 | 21.3%           |
| 17 | S&P 400                              | \$2,451.60           | - | \$2,953.64  | 20.48%          |
| 18 | S&P 500 RC 7.5%                      | \$316.84             | - | \$379.36    | 19.73%          |
| 19 | Barclays Transitions 12% VC*         | \$1,003.57           | - | \$1,199.97  | 19.57%          |
| 20 | S&P 500 RC 8%                        | \$3,932.09           | - | \$4,690.66  | 19.29%          |
| 21 | EuroStoxx 50                         | \$4,179.47           | - | \$4,983.20  | 19.23%          |
| 22 | Barclays Shiller CAPE                | \$563.00             | - | \$670.91    | 19.17%          |
| 23 | S&P 500 RC 7%*                       | \$302.55             | - | \$359.26    | 18.74%          |
| 24 | Health Care Select Sector            | \$1,274.63           | - | \$1,483.19  | 16.36%          |
| 25 | Russell 2000                         | \$1,776.89           | - | \$2,065.48  | 16.24%          |
| 26 | Goldman Sachs Equity TimeX*          | \$92.96              | - | \$107.82    | 15.99%          |
| 27 | S&P 500 Duo Swift*                   | \$5,408.93           | - | \$6,239.39  | 15.35%          |
| 28 | Morgan Stanley Dynamic Rotator*      | \$268.62             | - | \$309.58    | 15.25%          |
| 29 | iShares MSCI EAFE                    | \$69.09              | - | \$79.43     | 14.97%          |
| 30 | S&P 500 RC 5%                        | \$248.43             | - | \$285.41    | 14.89%          |
| 31 | NASDAQ FC INDEX*                     | \$225.80             | - | \$258.86    | 14.64%          |
| 32 | 10 Year Treasury                     | \$3.64               | - | \$4.16      | 14.35%          |
| 33 | London Gold                          | \$1,907.55           | - | \$2,180.45  | 14.31%          |
| 34 | Nasdaq 100 VC 7%*                    | \$2,935.49           | - | \$3,351.67  | 14.18%          |
| 35 | Morgan Stanley 3D*                   | \$628.39             | - | \$712.18    | 13.33%          |
| 36 | BNP Paribas Technology Balanced 7*   | \$284.55             | - | \$322.02    | 13.17%          |
| 37 | iShares Gold Trust                   | \$36.07              | - | \$40.81     | 13.14%          |
| 38 | SPDR Gold                            | \$176.83             | - | \$199.79    | 12.98%          |
| 39 | BofA Global MegaTrends*              | \$448.33             | - | \$505.32    | 12.71%          |
| 40 | Barclays Armour II                   | \$255.27             | - | \$285.42    | 11.81%          |
| 41 | PIMCO Tactical Balance*              | \$271.35             | - | \$301.35    | 11.06%          |
| 42 | PIMCO Global Optima*                 | \$333.14             | - | \$368.22    | 10.53%          |
| 43 | Barclays Shiller Global*             | \$261.97             | - | \$289.30    | 10.43%          |
| 44 | 5 Year Treasury                      | \$3.80               | - | \$4.19      | 10.26%          |
| 45 | Bloomberg Dynamic Balance I          | \$858.25             | - | \$942.88    | 9.86%           |
| 46 | NASDAQ Biotechnology                 | \$4,039.68           | - | \$4,434.49  | 9.77%           |
| 47 | Barclays Transitions 6% VC*          | \$316.88             | - | \$347.42    | 9.64%           |
| 48 | Smart Passage SG*                    | \$514.40             | - | \$563.50    | 9.55%           |
| 49 | S&P 500 RC 5% (Excess Return)        | \$156.92             | - | \$171.04    | 9%              |
| 50 | Citi Flexi-Beta 5 Excess Return*     | \$259.34             | - | \$282.06    | 8.76%           |

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|     | INDEX  | INDEX CLOSING PRICES |   |            | 12 MONTH RETURN |
|-----|--|----------------------|---|------------|-----------------|
|     |  | Mar 2023             | — | Mar 2024   |                 |
| 51  | S&P 500 Dividend Aristocrats Daily Risk Control 5%   | \$3,125.91           | - | \$3,383.15 | 8.23%           |
| 52  | BNP Paribas Global H-Factor*                         | \$227.73             | - | \$245.88   | 7.97%           |
| 53  | S&P U.S. Dividend Growers VA RC2 7.5%*               | \$2,363.84           | - | \$2,550.91 | 7.91%           |
| 54  | Nasdaq Generations 5*                                | \$269.41             | - | \$290.63   | 7.88%           |
| 55  | S&P 500 Low Volatility RC 8%                         | \$509.82             | - | \$549.32   | 7.75%           |
| 56  | Franklin US*   | \$363.95             | - | \$391.54   | 7.58%           |
| 57  | SG Macro Compass*                                    | \$362.84             | - | \$389.77   | 7.42%           |
| 58  | Morningstar Dividend Yield Focus TV 5 TR USD         | \$180.34             | - | \$193.49   | 7.29%           |
| 59  | iShares US Real Estate                               | \$84.07              | - | \$90.20    | 7.29%           |
| 60  | S&P 500 Low Volatility RC 5%                         | \$348.76             | - | \$373.08   | 6.97%           |
| 61  | Dow Jones Real Estate                                | \$325.75             | - | \$348.12   | 6.87%           |
| 62  | Barclays Global MA*                                  | \$260.87             | - | \$278.40   | 6.72%           |
| 63  | Merrill Lynch Strategic Balanced*                    | \$1,520.91           | - | \$1,618.58 | 6.42%           |
| 64  | BNP Paribas MAD 5*                                   | \$263.40             | - | \$280.21   | 6.38%           |
| 65  | Barclays Shiller CAPE Allocator 6*                   | \$229.46             | - | \$243.90   | 6.29%           |
| 66  | Bloomberg Dynamic Balance II                         | \$260.67             | - | \$276.84   | 6.2%            |
| 67  | BlackRock iBLD Diversa VC7 ER*                       | \$122.08             | - | \$129.63   | 6.18%           |
| 68  | Bloomberg Global Momentum Diversified Leaders 5% ER* | \$3,314.54           | - | \$3,513.80 | 6.01%           |
| 69  | Loomis Sayles Managed Futures*                       | \$107.30             | - | \$113.72   | 5.98%           |
| 70  | BlackRock iBLD Endura VC 5.5*                        | \$124.54             | - | \$131.89   | 5.9%            |
| 71  | SG Columbia Adaptive Risk Allocation*                | \$249.53             | - | \$264.00   | 5.8%            |
| 72  | Franklin Quality Dividends*                          | \$301.34             | - | \$318.80   | 5.79%           |
| 73  | PIMCO Global Elite Markets*                          | \$250.23             | - | \$264.65   | 5.76%           |
| 74  | AI Global Tactical*                                  | \$2,959.02           | - | \$3,127.41 | 5.69%           |
| 75  | PIMCO Tactical Balance ER*                           | \$226.90             | - | \$239.81   | 5.69%           |
| 76  | CIBC Balanced Asset 10*                              | \$354.60             | - | \$374.18   | 5.52%           |
| 77  | Dow Jones Real Estate RC 10%                         | \$1,363.97           | - | \$1,437.16 | 5.37%           |
| 78  | Goldman Sachs Momentum New Horizons*                 | \$101.45             | - | \$106.87   | 5.34%           |
| 79  | BlackRock ESG US 5% ER*                              | \$909.81             | - | \$957.84   | 5.28%           |
| 80  | Janus SG Guidance*                                   | \$374.40             | - | \$393.50   | 5.1%            |
| 81  | Dimensional US Foundations*                          | \$305.42             | - | \$320.91   | 5.07%           |
| 82  | Credit Suisse ESG Macro 5%*                          | \$1,976.97           | - | \$2,073.37 | 4.88%           |
| 83  | Goldman Sachs Momentum Builder Multi Asset Class     | \$194.70             | - | \$204.18   | 4.87%           |
| 84  | Deutsche Bank CROCI Sectors III 5.5% VCI*            | \$3,953.97           | - | \$4,145.87 | 4.85%           |
| 85  | Barclays Atlas 5*                                    | \$242.53             | - | \$253.83   | 4.66%           |
| 86  | Goldman Sachs Grand Prix*                            | \$101.12             | - | \$105.75   | 4.58%           |
| 87  | Horizon Ascend 5%*                                   | \$131.60             | - | \$137.44   | 4.44%           |
| 88  | Deutsche Bank Momentum Asset Allocator 5.5% VCI      | \$179.93             | - | \$187.66   | 4.3%            |
| 89  | S&P 500 MARC 5%*                                     | \$355.70             | - | \$370.89   | 4.27%           |
| 90  | RBA Select Equity Yield CIBC 5%*                     | \$164.68             | - | \$171.46   | 4.12%           |
| 91  | AI Powered US Equity Index*                          | \$2,319.68           | - | \$2,413.54 | 4.05%           |
| 92  | AB Growth and Value Balanced Index*                  | \$337.92             | - | \$351.48   | 4.01%           |
| 93  | Morgan Stanley Expanded Horizons*                    | \$245.42             | - | \$255.00   | 3.9%            |
| 94  | Merrill Lynch GPA*                                   | \$197.83             | - | \$205.54   | 3.9%            |
| 95  | SG Global Balanced*                                  | \$349.24             | - | \$362.20   | 3.71%           |
| 96  | Fidelity AIM Dividend*                               | \$251.88             | - | \$260.92   | 3.59%           |
| 97  | NYSE ZEBRA EDGE                                      | \$317.27             | - | \$328.52   | 3.55%           |
| 98  | S&P Prism*   | \$5,544.29           | - | \$5,733.01 | 3.4%            |
| 99  | Credit Suisse Tech Edge*                             | \$255.10             | - | \$263.77   | 3.4%            |
| 100 | AI Powered Multi Asset Index*                        | \$2,859.06           | - | \$2,953.96 | 3.32%           |

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|     | INDEX  | INDEX CLOSING PRICES |   |             | 12 MONTH RETURN |
|-----|--|----------------------|---|-------------|-----------------|
|     |  | Mar 2023             | — | Mar 2024    |                 |
| 101 | Credit Suisse Momemtum*  | \$2,517.88           | - | \$2,595.11  | 3.07%           |
| 102 | Fidelity Multifactor Yield 5% ER*                                  | \$256.05             | - | \$263.82    | 3.03%           |
| 103 | AI Powered Global Opportunities*                                   | \$1,861.95           | - | \$1,917.81  | 3%              |
| 104 | Bloomberg US Aggregate   | \$2,081.25           | - | \$2,142.76  | 2.96%           |
| 105 | Morgan Stanley Global Opportunities*                               | \$247.18             | - | \$254.40    | 2.92%           |
| 106 | JP Morgan Mozaic II*   | \$363.97             | - | \$374.40    | 2.87%           |
| 107 | Research Affiliates Global Multi Asset*                            | \$277.46             | - | \$285.13    | 2.77%           |
| 108 | AB All Market Index*   | \$219.47             | - | \$225.54    | 2.77%           |
| 109 | JP Morgan Mojave*  | \$211.54             | - | \$217.37    | 2.76%           |
| 110 | UBS Innovative Balanced*   | \$522.26             | - | \$536.61    | 2.75%           |
| 111 | UBS Multi Asset Inflation Aware*                                   | \$504.11             | - | \$517.34    | 2.62%           |
| 112 | S&P 500 Dividend Aristocrats Daily Risk Control 5% (Excess Return) | \$1,777.98           | - | \$1,823.74  | 2.57%           |
| 113 | SG Laser*  | \$322.70             | - | \$330.90    | 2.54%           |
| 114 | Barclays Low Vol 5*  | \$211.14             | - | \$216.45    | 2.51%           |
| 115 | US Innovative Leaders 5*   | \$228.21             | - | \$233.81    | 2.45%           |
| 116 | S&P 500 Futures RC 5%*   | \$2,558.67           | - | \$2,620.72  | 2.43%           |
| 117 | CIBC Balanced Asset 5*   | \$185.18             | - | \$189.62    | 2.4%            |
| 118 | Barclays Zorya 5%*   | \$193.56             | - | \$198.16    | 2.38%           |
| 119 | Morgan Stanley Dynamic Global*                                     | \$288.97             | - | \$295.77    | 2.35%           |
| 120 | Janus SG Market Consensus II*                                      | \$198.06             | - | \$202.65    | 2.32%           |
| 121 | Goldman Sachs Aging of America*                                    | \$114.68             | - | \$117.33    | 2.31%           |
| 122 | CS Tactical Multi Asset*   | \$227.82             | - | \$232.92    | 2.24%           |
| 123 | S&P MAESTRO 5*   | \$249.67             | - | \$255.11    | 2.18%           |
| 124 | Goldman Sachs Mariner*   | \$137.82             | - | \$140.80    | 2.16%           |
| 125 | Bloomberg US Aggregate RBI S-1                                     | \$174.90             | - | \$178.58    | 2.1%            |
| 126 | Barclays Global Quality*   | \$228.63             | - | \$233.36    | 2.07%           |
| 127 | S&P US Retiree Spending*   | \$512.14             | - | \$522.00    | 1.93%           |
| 128 | Bloomberg Dynamic Balance II ER                                    | \$221.97             | - | \$226.24    | 1.92%           |
| 129 | Franklin Global Trends*  | \$238.82             | - | \$242.88    | 1.7%            |
| 130 | BNP Paribas High Dividend Plus*                                    | \$205.87             | - | \$209.30    | 1.67%           |
| 131 | Credit Suisse RavenPack*   | \$238.17             | - | \$242.05    | 1.63%           |
| 132 | Goldman Sachs Voyager*   | \$109.43             | - | \$111.09    | 1.52%           |
| 133 | BNP Paribas Momentum Multi Asset 5*                                | \$253.75             | - | \$257.52    | 1.49%           |
| 134 | Morgan Stanley Dynamic Balance*                                    | \$250.34             | - | \$254.01    | 1.47%           |
| 135 | Morgan Stanley Dynamic Allocation                                  | \$1,211.55           | - | \$1,229.11  | 1.45%           |
| 136 | Barclays Focus 50*   | \$247.59             | - | \$251.16    | 1.44%           |
| 137 | JP Morgan ETF Efficiente 5   | \$140.82             | - | \$142.71    | 1.34%           |
| 138 | JP Morgan Sector Rotator 5*  | \$156.48             | - | \$158.47    | 1.27%           |
| 139 | Citi Grandmaster*  | \$321.65             | - | \$325.27    | 1.13%           |
| 140 | BlackRock Dynamic Allocation*                                      | \$868.42             | - | \$876.90    | 0.98%           |
| 141 | SG Global Sentiment*   | \$343.09             | - | \$345.62    | 0.74%           |
| 142 | Citi Flexible Allocation 6 ER*                                     | \$337.42             | - | \$339.72    | 0.68%           |
| 143 | AQR DynamiQ Allocation*  | \$179.00             | - | \$180.22    | 0.68%           |
| 144 | JP Morgan Cycle Index*   | \$188.32             | - | \$189.39    | 0.57%           |
| 145 | Morgan Stanley Dynamic Contribution*                               | \$274.51             | - | \$275.60    | 0.4%            |
| 146 | JP Morgan Strategic Balanced*                                      | \$213.56             | - | \$214.38    | 0.38%           |
| 147 | First Trust Capital Strength Barclays 5%*                          | \$195.70             | - | \$196.35    | 0.33%           |
| 148 | Barclays Trailblazer   | \$199.66             | - | \$200.05    | 0.2%            |
| 149 | S&P 500 Sector Rotator Daily RC2 5% ER*                            | \$229.14             | - | \$229.35    | 0.09%           |
| 150 | Deutsche Bank CROCI US II TR                                       | \$31,713.40          | - | \$31,713.40 | 0%              |

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